TEN - MILL CERTIFICATE

FOR POLITICAL SUBDIVISIONS ISSUING UNVOTED GENERAL OBLIGATION BONDS AND NOTES

The undersigned, COUNTY AUDITOR of WARREN COUNTY, OHIO, hereby certifies in connection with a proposed issue of Bonds, Notes of the City of Mason in the principal amount of # $ 6,000,000.00 dated Date of issuance, 2014, that the tax rates required to produce the highest annual debt charges for the proposed issue and all other issues of said subdivision and the subdivisions overlapping it, which are payable from taxes subject to the 10 mill limitation of Article XII, Section 2, Ohio Constitution, based upon the facts hereinafter set forth and assuming that all levies were to be made therefor on the general tax duplicate are as follows:

Overlapping Subdivisions		Assessed Valuation	Bonds and Notes Outstanding	Present Principal Amount	Debt Charges for fiscal year in which they will total the highest, to-wit, 2015 For Principal	For Interest	Required Tax Rate for Two Previous Columns
Warren	County	$ 5,601,298,340.00	(a) Special Assessment bonds & notes in original or refunded form:	$ 9,431,095.00	$ 932,213.00	$ 403,470.00	0.2385 MILLS
			(b) All other bonds & notes payable from or secured by taxes inside 10 mill limitations:	$ 16,592,946.00	$ 2,464,979.00	$ 337,460.00	0.5003 MILLS
Mason	City or Village	$ 987,391,770.00	(a) Special Assessment bonds & notes in original or refunded form:	$ 7,000.00	$ 6,000.00	$ 780.00	0.0070 MILLS
			(b) All other bonds & notes payable from or secured by taxes inside 10 mill limitation:	$ 49,370,000.00	$ 2,782,593.00	$ 1,944,190.00	4.7871 MILLS
Mason City	School District	$ 1,491,085,230.00	Bonds & notes payable from taxes inside 10 mill limitation:	$ -	$ -	$ -	- MILLS
Deerfield	Township	$ 1,002,117,290.00	Bonds & Notes payable from taxes inside 10 mill limitation	$ 10,465,000.00	$ 513,010.00	$ 640,500.00	1.1511 MILLS
			Special Assessment bonds & notes in original or refunded	$ 145,000.00	$ 144,000.00	$ 86,400.00	0.2299 MILLS
Great Oaks Institute of Technology		$ 17,818,498,820.00	inside 10 mill limitation	$ 16,170,000.00	$ 1,710,000.00	$ 415,725.00	0.1193 MILLS
			Proposed issue:		$ 200,000.00	$ 300,000.00	0.5064 MILLS
						TOTAL	7.5396 MILLS

Dated this 14th day of November 2014

Nick Nelson

Nick Nelson, Warren County Auditor

(H:forms/10mill.xls)