



2011 - MASON INCOME TAX RETURN - 2011

FILING IS REQUIRED EVEN IF NO TAX IS DUE. FILE ON OR BEFORE APRIL 17, 2012 OR 105 DAYS FROM FISCAL YEAR END. LATE FILING AND/OR LATE PAYMENT OF TAX DUE SUBJECTS FILER TO A MINIMUM \$20 PENALTY. 90% OF THE TAX MUST BE PAID BY THE END OF THE MONTH AFTER YEAR END TO AVOID PENALTY AND INTEREST

CITY OF MASON TAX OFFICE
6000 Mason-Montgomery Road
Mason, Ohio 45040
(513) 229-8535
Fax: (513) 229-8531
www.imagemason.org

TAXPAYER'S NAME AND ADDRESS

ACCT #

FEDERAL I.D. #:

FISCAL YEAR DATES From:

To:

Corporation S-Corporation Partnership/Assoc

Other

Contact Information:

Should your account be inactive? No Yes

If yes explain:

- 1. ADJUSTED FEDERAL TAXABLE INCOME (ATTACH COPY OF FEDERAL RETURN)
FROM FEDERAL FORM NUMBER: PAGE NUMBER ON FEDERAL FORM: LINE NUMBER ON FEDERAL FORM:
2. a. ITEMS NOT DEDUCTIBLE (From Line H, Schedule X on Page 2) ADD
b. ITEMS NOT TAXABLE (From Line Z, Schedule X on Page 2) DEDUCT
c. ADJUSTED NET INCOME/LOSS (Line 1 plus Line 2a less Line 2b)
3. a. AMOUNT OF LINE 2c ALLOCABLE TO MASON (Multiply 2c by % from Line 5 on Schedule Y)
b. LESS ALLOCABLE LOSS FROM PREVIOUS YEARS' INCOME TAX RETURN (Complete Schedule Y-2)
c. AMOUNT SUBJECT TO MASON INCOME TAX (Line 3a Less Line 3b)
4. MASON TAX DUE (Multiply Line 3c by 1%)
5. a. PAYMENTS ON 2011 DECLARATION OF ESTIMATED TAX
b. PRIOR YEAR'S OVERPAYMENT CREDITED TO THIS YEAR
c. TOTAL CREDITS ALLOWABLE (Add Lines 5a and 5b)
6. NET TAX
a. TAX DUE (If Line 4 is greater than Line 5c, subtract Line 5c from Line 4)
b. OVERPAYMENT (If Line 4 is less than Line 5c, subtract Line 4 from Line 5c)
c. PENALTY \$ INTEREST \$ TOTAL PENALTY AND INTEREST
7. BALANCE DUE (Add Line 6a and Line 6c OR subtract Line 6c from Line 6b)
8. a. OVERPAYMENT CREDIT TO NEXT YEAR'S ESTIMATE \$
b. REFUND \$

DECLARATION OF ESTIMATED TAX FOR 2012

- 9. TOTAL INCOME SUBJECT TO TAX \$ MULTIPLY BY TAX RATE OF 1% FOR GROSS TAX OF
10. LESS OVERPAYMENT FROM PRIOR YEAR (From Line 8a above)
11. NET TAX DUE (Line 9 less Line 10) NOTE: 90% of tax liability due by January 31, 2013 (or 1 month after year end)
12. AMOUNT PAID WITH THIS DECLARATION (Not less than 1/4 of Line 11)

13. AMOUNT ENCLOSED 2011 (Line 7) \$ AND 2012 (Line 12) \$ DUE BY APRIL 17, 2012 TOTAL \$

I CERTIFY THAT I HAVE EXAMINED THIS RETURN (INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS) AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, CORRECT AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN TAXPAYER, THE DECLARATION IS BASED ON ALL INFORMATION OF WHICH THE PREPARER HAS ANY KNOWLEDGE.

MAY THE CITY OF MASON TAX DEPARTMENT DISCUSS THIS RETURN WITH THE PREPARER SHOWN BELOW? YES NO
MAY THE MASON TAX OFFICE COMMUNICATE WITH YOU VIA THE EMAIL ADDRESS? YES NO

PLEASE MAKE CHECKS PAYABLE TO THE CITY OF MASON TAX OFFICE

SIGNATURE OF TAXPAYER OR AGENT (REQUIRED) DATE E-MAIL ADDRESS

SIGNATURE OF PERSON PREPARING IF OTHER THAN TAXPAYER DATE E-MAIL ADDRESS

PREPARER'S ADDRESS TELEPHONE NUMBER

**SCHEDULE X RECONCILIATION WITH FEDERAL INCOME TAX RETURN AS REQUIRED BY ORC 718**

ITEMS NOT DEDUCTIBLE	ADD	ITEMS NOT TAXABLE	DEDUCT
a. CAPITAL LOSSES (SEC 1221 AND 1231 INCLUDED) .....	\$ _____	i. CAPITAL GAINS .....	\$ _____
b. TAXES (On or measured by net income) .....	\$ _____	j. INTANGIBLE INCOME (Federally reported intangible income such as, but not limited to, interest dividends, patent and copyright income) .....	\$ _____
c. GUARANTEED PAYMENTS (To partners, retired partners, members or other owners) .....	\$ _____	k. OTHER (Explain) .....	\$ _____
d. EXPENSES ATTRIBUTABLE TO NON-TAXABLE INCOME (5% of Line j) .....	\$ _____	_____	
e. REAL ESTATE INVESTMENT TRUST (REIT'S and RIC'S - All amounts allowed as a deduction) \$	_____	_____	
f. OWNERS' BENEFITS (Federally deducted amounts paid or accrued to or for Qualified Self-Employment Retirement Plans, Health Insurance Plans and Life Insurance Plans for owners or owner-employees of Non-C Corporation Entities .....	\$ _____	_____	
g. OTHER (Explain) .....	\$ _____	_____	
h. TOTAL ITEMS NOT DEDUCTIBLE (Enter on 2a on the other side) .....	\$ _____	z. TOTAL ITEMS NOT TAXABLE (Enter on 2b on the other side) .....	\$ _____

**SCHEDULE Y BUSINESS APPORTIONMENT FORMULA**

	A. LOCATED EVERYWHERE	B. LOCATED IN MASON	C. PERCENTAGE (B ÷ A)
<b>STEP 1.</b> ORIGINAL COST OF REAL AND TANGIBLE PERSONAL PROPERTY .....	_____	_____	
VALUE OF PROPERTY RENTED (Gross Annual Rental Multiplied by 8) ....	_____	_____	
TOTAL STEP 1 (Cost of Property Plus Value of Property Rented) .....	_____	_____	_____ %
<b>STEP 2.</b> GROSS RECEIPTS (From Sales Made and Services Performed) .....	_____	_____	_____ %
<b>STEP 3.</b> WAGES, SALARIES AND OTHER COMPENSATION PAID (See Schedule Y-1) ..	_____	_____	_____ %
<b>STEP 4.</b> TOTAL PERCENTAGES (Add Percentages from Steps 1-3) .....	_____	_____	_____ %
<b>STEP 5.</b> AVERAGE PERCENTAGE (Divide Total percentage by Number of Percentages Used - Carry to Line 3a, Page 1) .....	_____	_____	_____ %

**SCHEDULE Y-1 RECONCILIATION TO FORM W-3 (WITHHOLDING RECONCILIATION)**

TOTAL WAGES ALLOCATED TO MASON (from Federal Return or Apportionment Formula in Schedule Y) ..... \$ \_\_\_\_\_

TOTAL WAGES SHOWN ON FORM W-3 (Withholding Reconciliation) Account # \_\_\_\_\_ ..... \$ \_\_\_\_\_

PLEASE EXPLAIN ANY DIFFERENCE: \_\_\_\_\_

ARE THERE ANY EMPLOYEES LEASED IN THE YEAR COVERED BY THIS RETURN? .....  YES  NO

(If YES, please provide the name, address and FID of the leasing company)

**SCHEDULE Y-2 ALLOCABLE LOSSES FROM PREVIOUS YEARS' INCOME TAX RETURNS (ENTER TOTAL ON LINE 3B, PAGE 1)**

YEAR 2006 \_\_\_\_\_ + YEAR 2007 \_\_\_\_\_ + YEAR 2008 \_\_\_\_\_ + YEAR 2009 \_\_\_\_\_ + YEAR 2010 \_\_\_\_\_ = TOTAL \$ \_\_\_\_\_

**SCHEDULE Z PARTNER/OWNER DISTRIBUTIVE SHARES OF NET INCOME (FOR S-CORPORATIONS AND PARTNERSHIPS)**

PLEASE PROVIDE THE FOLLOWING INFORMATION FOR EACH PARTNER/OWNER ON A SEPARATE ATTACHMENT:

- 1) Individual's Name
- 2) Residency (Name of City or Township)
- 3) Distributive Share
- 4) Distributive Percentage
- 5) Other Payments
- 6) Taxable Amount
- 7) Taxable Percentage