



**WORKSHEET A – SALARIES, WAGES, TIPS AND OTHER EMPLOYEE COMPENSATION PER W-2(S)** (PLEASE SEE THE STEP-BY-STEP INSTRUCTIONS)

	COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5	COLUMN 6	
				USE ONLY IF "MASON" IN BOX 20	USE ONLY IF CITY OTHER THAN "MASON" IN BOX 20	--A-- USE ONLY IF TAKING RESIDENT HOMEOWNER CREDIT LINE 8A	--B-- USE ONLY IF NOT TAKING RESIDENT HOMEOWNER CREDIT LINE 8A
NAME OF EMPLOYER	W-2 BOX 5 MEDICARE WAGES; IF BOX 5 BLANK, USE BOX 18	2106 EXPENSES (IF ANY), SEE GENERAL INFORMATION (I) LIMITED TO AMOUNT DEDUCTED ON FEDERAL RETURN	CITY WHERE EMPLOYED (W-2 BOX 20)	W-2 BOX 19 MASON TAX WITHHELD	LOCAL WAGES (OTHER THAN MASON) FROM W-2 BOX 18 (CANNOT EXCEED AMOUNT IN COLUMN 1)	CREDIT FOR OTHER CITY'S TAX WITHHELD (subtract COL 2 FROM COL 5 AND multiply RESULT BY 1%) (ENTER SMALLER OF THIS AMOUNT OR W-2 BOX 19)	CREDIT FOR OTHER CITY'S TAX WITHHELD (subtract COL 2 FROM COL 5 AND multiply RESULT BY 1.12%) (ENTER SMALLER OF THIS AMOUNT OR W-2 BOX 19)
A.							
B.							
C.							
D.							
E. TOTALS, IF NONE ENTER 0							

↳ PAGE 1, LINE 1

↳ PAGE 1, LINE 2

↳ PAGE 1, LINE 9

↳ PAGE 1, LINE 8B ←

- 2016 REFUND FROM ANOTHER CITY? CALCULATE COLUMN 6 CREDIT USING FINAL WAGES TAXABLE TO OTHER CITY, not BOX 18 AMOUNT. ATTACH DOCUMENTATION
- PLEASE RETURN TO STEP-BY-STEP INSTRUCTIONS AFTER COMPLETING WORKSHEET A

**WORKSHEET B – OTHER TAXABLE INCOME (SEE GENERAL INFORMATION L AND STEP-BY-STEP INSTRUCTIONS)**

	A	B	C
SCHEDULES--Attach all Federal Schedules and Other Applicable Documentation	INCOME/LOSS FROM FEDERAL SCHEDULES	% TAXABLE TO MASON (FULL YEAR RESIDENTS 100%)	TAXABLE INCOME (A x B)
1 SCHEDULE C – TOTAL BUSINESS INCOME (LOSS) PER FORM 1040, LINE 12			
2 SCHEDULE F – TOTAL FARM INCOME (LOSS) PER FORM 1040, LINE 18			
3 (A) SCHEDULE E - NET RENTAL INCOME (LOSS)			
3 (B) SCHEDULE E - NET INCOME (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, ESTATES AND TRUSTS, OTHER			
<i>PLEASE NOTE THAT 3 (a) PLUS 3 (b) SHOULD EQUAL LINE 17 OF 1040</i>			
4 FORM 4797 - ORDINARY INCOME (LOSS) PER FORM 1040, LINE 14			
5 (A) TOTAL 1099-Misc (if not included in Schedule C)			
5 (B) TOTAL GAMBLING WINNINGS FORM W-2G			
5 (C) TOTAL OTHER (TIPS, PRIZES, JURY DUTY, ETC)			
<i>PLEASE NOTE THAT LINES 5 (a) THROUGH 5 (c) SHOULD EQUAL LINE 21 OF 1040</i>			
6 PRIOR YEAR LOSSES CARRIED FORWARD AND USED IN CURRENT YEAR YEARS: 2011 (_____) + 2012 (_____) + 2013 (_____) + 2014 (_____) + 2015 (_____)			
7 <b>TOTAL OTHER TAXABLE INCOME (Combine Line 1 through Line 6)</b>			

Note: Enter "0" if Line 7 C is a loss PAGE 1, LINE 5

- PLEASE RETURN TO STEP-BY-STEP INSTRUCTIONS AFTER COMPLETING WORKSHEET B

**WORKSHEET C – CALCULATION OF CREDIT FOR TAXES PAID TO CITIES FOR NON W-2 INCOME ONLY**

	COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4
INCOME SOURCE BUSINESS NAME/RENTAL/ETC.	NAME OF CITY	YOUR SHARE OF INCOME TAXED BY OTHER CITY	AMOUNT TAXED BY MASON (AS SHOWN ABOVE)	CREDIT FOR TAXES PAID TO ANOTHER CITY (MULTIPLY SMALLER OF COLUMN 2 OR 3 BY 1%) (NOTE: IF NOT TAKING RESIDENT HOMEOWNER CREDIT, MULTIPLY BY UP TO 1.12% – NOT TO EXCEED OTHER CITY TAX RATE)
A.				
B.				
SUBTOTAL				
C. MULTIPLY THE SUBTOTAL IN COLUMN 4 BY THE PERCENTAGE ON WORKSHEET B, COLUMN B			<b>TOTAL</b>	

- PLEASE RETURN TO STEP-BY-STEP INSTRUCTIONS AFTER COMPLETING WORKSHEET C

↳ PAGE 1, LINE 8C