File With Form IR CITY OF MASON TAX OFFICE 6000 Mason-Montgomery Road Mason, Ohio 45040

2019 - MASON INCOME TAX RETURN - 2019

FILE ON OR BEFORE APRIL 15, 2020 – FILING REQUIRED EVEN IF NO TAX IS DUE.

LATE FILING AND/OR LATE PAYMENT OF TAX DUE SUBJECTS YOU TO A PENALTY. 90% OF THE TAX MUST BE PAID BY
JANUARY 15, 2020 AND ANY REMAINING BALANCE PAID BY APRIL 15, 2020 TO AVOID LATE PAYMENT PENALTY AND INTEREST.

Phone: (513) 229-8535 Fax: (513) 229-8531 www.imaginemason.org Make checks payable to: CITY OF MASON TAX OFFICE

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71000ant 1	· CITIO	51				D			E'S SS E A M <i>A</i>		ETURN LA	AST YE	EAR?		ES 🗆	NO
Name					ARE YOU A FULLTIME STUDENT?											
Address					ARE YOU A NEW RESIDENT? ☐ YES ☐ NO IF YOU MOVED DURING THE YEAR:											
City/State	/Zin						PR	IOR .	ADDRE	ESS						
Oity/Otato	Zip				DATE MOVED TO MASON											
E-mail					DATE MOVED FROM MASON											
MAY THE TAX	(OFFIC	E COMMUNICATE WITH YOU VIA THE ABO	VE E-MAIL ADDRESS? ☐ YE	ES 🗆 NO				RES	SIDEN	т 🗆	NON-MA	SON F	RESID	ENT		
FILING	пѕ	ingle													0.04	
							ite —	IF FILING PAPER RETURN, YOU MUST ATTACH:								
INCOME	2. 3. 4. 5.	Total Wages from page 2, Works Part-year Resident Adjustment (TAXABLE WAGES, SUBTRACT Total other income from page 2, MASON TAXABLE INCOME (AD	ATTACH EXPLANATIOI LINE 2 FROM LINE 1 . Worksheet B, line 7, Co D LINES 3 AND 4)	N FOR CALCULAT	ΓΙΟΝ) ENTER 0)			2 3 4 5	\$ - \$ - \$ -				Fi Fi Fi 10)99-N	CH 1 CHS IISC	C,E,F
TAX	6.	MASON INCOME TAX - MULTIF	PLY LINE 5 BY 1.12% ((.0112)				6	\$_					ORM 12-G	4797	
TAX WITHHELD PAYMENTS AND CREDITS	8. 9.	a. Resident Homeowner Credit (I b. Credit for Taxes Withheld for C c. Credit for Taxes Paid to Othe d. Enter on line 7 Total of lines 7 Total Mason income tax withhel Prior year overpayments Estimated payments AND CREDI	Other Cities (from page r Cities (from page 2, V a through 7cd from page 2, Worksh	2, Worksheet A, line Coneet A, line E, Colu	ne E, Column C)	5A o	or 5B)	7b 7c	\$ _ \$ _		8 9	7 \$ 3 \$ 9 \$ 9 \$ 9	OI FE	THER C	CHS	K-1
BALANCE DUE, REFUND OR CREDIT	13. 14. 15. 16. 17. 18.	TAX DUE. If line 6 is more than Penalty: late filing (\$25 per mon Penalty: late payment (15% of t Interest: See General Informatio TOTAL DUE (ADD LINES 12 THOVERPAYMENT. If line 6 is less AMOUNT FROM LINE 17 TO BE AMOUNT FROM LINE 17 TO BE	th or fraction thereof, ne amount not timely pn (N)ROUGH 15) (ENTER 0 than line 11, enter resus ECREDITED TO NEXT	ot to exceed \$150 paid)	3-15) if any			.17	\$ _ \$ _		13 14 15	\$ \$ 4 \$ 5 \$ 6 \$				
DECLA	RATI	ON OF ESTIMATED TAX FO	R 2020 – REQUIRE	D IF ESTIMATE	D TAX LIAE	BILI	TY I	S \$	200	OR C	REAT	ER				
ESTIMATE FOR NEXT YEAR	21. 22. 23. 24.	TOTAL INCOME SUBJECT TO a. RESIDENT HOMEOWNER CREDIT (IF b. TOTAL INCOME TAXED BY ANOTHE HOMEOWNER CREDIT; OTHERWISE C. TAX WITHHELD FOR MASON d. TOTAL CREDITS (ADD LINES NET ESTIMATED TAX LIABILITY TAX LIABILITY MUST BE PAID ENTER PRIOR YEAR CARRYON SUBTRACT LINE 23 FROM LINFIRST QUARTER ESTIMATED F	YOU QUALIFY) MULTIPLY TO R CITY \$ ML MULTIPLY BY 1.12% (.0112 J 5 21a THROUGH 21c) I (SUBTRACT LINE 21 D BY JANUARY 15, 202 ZER CREDIT FROM LINE 22 (ESTIMATED TAX	DTAL INCOME BY 0.129 JILTIPLY BY 1% (.01) IF 2) IF OTHER CITY TAXIN FROM LINE 20) No 21 TO AVOID A PI NE 18 ABOVE FOR 2020)	% (.0012) CLAIMING RESI NG RATE IS ≥ 1. OTE: 90% O ENALTY	IDEN 12%	OUR	a b c	\$ _ \$ _ \$ _ TUAI	L	21 22 23	1 \$ 2 \$ 3 \$ 4 \$				
TOTAL DUE		Enter balance due from line 16 a TOTAL TAX DUE ADD LINES 25														
		included here. Subsequent payments are due b res that this return (and accompanying schedule				t the fi	gures u	sed h	nerein a	re the s	ame as use	ed for F	edera			
SIGNATURE	OF TAXE	PAYER (REQUIRED)	DATE		VISA NO.	Ī		ĺ	1	1 1			1			11
SIGNATURE	OF SPO	USE (REQUIRED IF JOINT RETURN)	PHONE #		MosterCore NO.											
SIGNATURE	OF PRE	PARER, IF OTHER THAN TAXPAYER	DATE E-	MAIL	CVV CODE		EXP. DATE		/	/		OUNT THORIZ	ED: \$,	
NAME AND A	DDRES	S OF PREPARER	PHONE #		PHONE NUMBER: (H)						(W)					
MAY THE MA	SON TA	AX OFFICE DISCUSS THIS RETURN WITH T	THE PREPARER SHOWN?	☐ YES ☐ NO	CARDHOLDER SIGNATURE:											

WORKSHEET A - SALARIES, WAGES, TIPS AND OTHER EMPLOYEE COMPENSATION PER W-2(S) (PLEASE SEE THE STEP-BY-STEP INSTRUCTIONS)

	COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			
			USE ONLY IF "MASON" IN BOX 20	USE ONLY IF CITY OTHER THAN "MASON" IN BOX 20	A USE ONLY IF TAKING RESIDENT HOMEOWNER CREDIT (ON PAGE 1 LINE 7A)	B USE ONLY IF NOT TAKING RESIDENT HOMEOWNER CREDIT (ON PAGE 1 LINE 7A)		
NAME OF EMPLOYER	W-2 BOX 5 MEDICARE WAGES; IF BOX 5 BLANK, USE BOX 18	CITY WHERE EMPLOYED (W-2 BOX 20)	W-2 BOX 19 MASON TAX WITHHELD	LOCAL WAGES (OTHER THAN MASON) FROM W-2 BOX 18 (ENTRY CANNOT EXCEED AMOUNT IN COLUMN 1)	CREDIT FOR OTHER CITY'S TAX WITHHELD COL 4 multiply BY 1%) (ENTER SMALLER OF THIS AMOUNT OR W-2 BOX 19)	CREDIT FOR OTHER CITY'S TAX WITHHELD COL 4 multiply BY 1.12%) (ENTER SMALLER OF THIS AMOUNT OR W-2 BOX 19)		
A.								
В.								
C.								
D.								
E. TOTALS, IF NONE ENTER 0								

- 2019 REFUND FROM ANOTHER CITY? CALCULATE COLUMN 5 CREDIT USING FINAL WAGES TAXABLE TO OTHER CITY, not BOX 18 AMOUNT. ATTACH DOCUMENTATION
- PART YEAR RESIDENT? REMEMBER, COLUMN 4 MAY NEED TO BE PRORATED. SEE STEP BY STEP INSTRUCTIONS
- PLEASE RETURN TO STEP-BY-STEP INSTRUCTIONS AFTER COMPLETING WORKSHEET A

WORKSHEET B – OTHER TAXABLE INCOME (SEE GENERAL INFORM	ATION K AND STEP-BY	-STEP INSTRUCTIONS)		
	Х	Y	Z	
SCHEDULESAttach all Federal Schedules and Other Applicable Documentation	INCOME/LOSS FROM FEDERAL SCHEDULES	% TAXABLE TO MASON (FULL YEAR RESIDENTS 100%)	TAXABLE INCOME (X x Y)	
1 SCHEDULE C – TOTAL BUSINESS INCOME (LOSS) PER FORM 1040 Schedule 1, LINE 3			1	
2 SCHEDULE F – TOTAL FARM INCOME (LOSS) PER FORM 1040 Schedule 1, LINE 6			2	
3 (a) SCHEDULE E - NET RENTAL INCOME (LOSS)			3a	
3 (b) SCHEDULE E - NET INCOME (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, ESTATES AND TRUSTS, OTHER			3b	
PLEASE NOTE THAT 3 (a) PLUS 3 (b) SHOULD EQUAL LINE 5 OF 1040 Schedule 1				
FORM 4797 - ORDINARY INCOME (LOSS) PER FORM 1040 Schedule 1, LINE 4			4	
5 (a) TOTAL 1099-Misc (if not included in Schedule C)			5a	
5 (b) TOTAL GAMBLING WINNINGS FROM W-2G			5b	
5 (c) TOTAL OTHER (TIPS, PRIZES, JURY DUTY, HSA EXCESS CONTRIB., ETC.)			5c	
PLEASE NOTE, MOST INCOME FROM LINES 5(a) through 5(c) IS REPORTED ON LINE 8 OF	1040 Schedule 1			
TOTAL 2019 BUSINESS AND OTHER NON-WAGE INCOME/LOSS (Add Lines 1 through 5C)			6	
7 LESS: 2014-2016 LOSS CARRYFORWARD LOSS FROM YEARS: 2014 + 2015 + 2016 =		2014-2016 NOL being used →	7 (
SUBTOTAL (Line 6 plus Line 7)			8	
LESS: 2017-2018 LOSS CARRYFORWARD (limited) Line $8 \times 50\% =$	(1)	2017-2018 NOL being used →		
2017 LOSS \times 50% = (9a) 2018 LOSS \times 50% = (9b) \rightarrow (9a) + (9b) =	(2)	(USE LESSER of (1) and (2))	9 (
10 TOTAL OTHER TAXABLE INCOME (Line 8 plus Line 9)			10	

→ PAGE 1, LINE 4
Note: enter "0" if Line 10 is a loss

• PLEASE RETURN TO STEP-BY-STEP INSTRUCTIONS AFTER COMPLETING WORKSHEET B

WORKSHEET C - CALCULATION OF CREDIT FOR TAXES PAID TO CITIES FOR NON W-2 INCOME ONLY								
	COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4				
INCOME SOURCE BUSINESS NAME/RENTAL/ETC.	NAME OF CITY	YOUR SHARE OF INCOME TAXED BY OTHER CITY	AMOUNT TAXED BY MASON (AS SHOWN ABOVE)	CREDIT FOR TAXES PAID TO ANOTHER CITY (MULTIPLY SMALLER OF COLUMN 2 OR 3 BY 1%) (NOTE: IF NOT TAKING RESIDENT HOMEOWNER CREDIT, MULTIPLY BY UP TO 1.12% — NOT TO EXCEED OTHER CITY TAX RATE)				
A.								
В.								
SUBTOTAL								
C. MULTIPLY THE SUBTOTAL IN CO	DLUMN 4 BY THE PERCENTAGE ON W	ORKSHEET B. COLUMN B	TOTAL					

[•] PLEASE RETURN TO STEP-BY-STEP INSTRUCTIONS AFTER COMPLETING WORKSHEET C

Payment Coupon

Name	_Account #	
Amount	\$ Cash/Check #	
Visa/MC#	 Exp.	
How Applied:	Phone #	
	Date	