

2023 - MASON INCOME TAX RETURN - 2023

FILING IS REQUIRED EVEN IF NO TAX IS DUE. FILE ON OR BEFORE APRIL 15, 2024 OR THE 15TH DAY OF THE FOURTH MONTH AFTER FISCAL YEAR END. LATE FILING AND/OR LATE PAYMENT OF TAX DUE SUBJECTS FILER TO PENALTY. 90% OF THE TAX MUST BE PAID BY THE 15TH DAY OF THE 12TH MONTH AND THE REMAINDER BY THE ABOVE FILING DUE DATE.

CITY OF MASON TAX OFFICE 6000 Mason-Montgomery Road Mason, Ohio 45040 (513) 229-8535 Fax: (513) 229-8531 www.imaginemason.org

TAXPAYER'S NAME AND ADDRESS		ACCT #		FEDERAL I.D. #:				
				FISCAL \	FISCAL YEAR DATES From:			
						To:		
				☐ Corp	oration S	Corporation \square F	Partnership/Assoc	
				☐ Other				
			Contact Information:					
			Should your account be inactive?				o ∏ Yes	
				-				
				900 0.14	Ja			
3)								
1.	NET ADJUSTED FEDERAL TAX		·				,	
2.	LOSSES BEING USED FROM TA	X YEARS 2018-2022 (from page	ge 2, Schedule Y-2, line 3	3)		2.	\$ (
3.	ADJUSTED FEDERAL TAXABLE	INCOME BEFORE APPORTION	NMENT (line 1 plus line 2	2)		3.	\$	
4.	AMOUNT SUBJECT TO MASO	N INCOME TAX (Multiply line 3	by % from p	oage 2, Schedule Y,	Step 5.)	4.	\$	
90								
5.	MASON TAX DUE (Multiply line	4 by 1.12%.)				5.	\$	
6.		ARATION OF ESTIMATED TAX						
٠.		IENT CREDITED TO THIS YEAR						
		BLE (Add lines 6a and 6b.)					¢	
-		BLE (Add lines oa and ob.)				00.	Φ	
7.	NET TAX			_				
	, ,	than line 6c, subtract line 6c fr	,		•			
	·	less than line 6c, subtract line 5	•					
	·	25)						
	d. PENALTY - LATE PAYMENT	「\$ INTERES	ST \$	7d.	\$			
	15% of amount not timely p	aid Imposed	on all tax not timely paid	d				
8.	BALANCE DUE (Add lines 7a, 7	c, & 7d or subtract lines 7c & 7	d from line 7b.) (Enter 0	if \$10.00 or less.)		8.	\$	
9.	OVERPAYMENT 9a. CREDIT TO	NEXT YEAR'S ESTIMATE \$ _	9b. F	REFUND	\$			
	(NO CARRYOVER OR REFUND IF \$10.00 OR LESS)							
DI	ECLARATION OF ESTIMATED	TAX FOR 2024 - REQUIF	RED IF ESTIMATED 1	AX IS \$200 OR	GREATE	R		
10.	TOTAL INCOME SUBJECT TO T	AX \$ MULT	TIPLY BY TAX RATE OF 1	.12% FOR GROSS	TAX OF .	10.	\$	
11.	LESS OVERPAYMENT FROM PF	RIOR YEAR (from line 9a above)			11.	\$	
12.	NET TAX DUE (line 10 minus line	11) NOTE: 90% of actual tax I	iability is due by the 15th	n day of the 12th m	nonth.)	12.	\$	
			, , , , , , , , , , , , , , , , , , , ,				•	
14	I. AMOUNT ENCLOSED 2023 (lir	ne 8) \$ AND 202	4 (line 13) \$	_ DUE BY APRIL 1	5, 2024	TOTAL	\$	
		·	•					
			_	_				
				S □ NO		PI FASE MA	KE CHECKS	
WAT	THE MASON TAX OFFICE COMMUNICATE V	TITH TOO VIA THE EIVIAIL ADDRESS? L	I TES LI NO					
						MASON TA	X OFFICE	
		RATION OF ESTIMATED TAX FOR 2024 – REQUIRED IF ESTIMATED TAX IS \$200 OR GREATER LINCOME SUBJECT TO TAX \$						
SIGN	ATURE OF TAXPAYER OR AGENT (REQUIRED		DATE	E-MAIL ADDE	RESS		-	
5.514		,	22	2, 112, 1201				
SIGN	ATLIRE OF PERSON PREPARING IF OTHER T	HAN TAXPAYER	DATE	E-WAII ADDE	RESS			
GIGIN	ALONE OF TENDON THEFAMING IF OTHER I	IVUS IVVII AI EI I	DAIL	L-IVIAIL ADDI	50			

SCF	EDULE X RECONCILIATION WITH FEDERAL	INCOME TAX RETU	RN A	AS REQUIRED BY ORC 718	
X-1.		-		FEDERAL RETURN)\$	
			RAL	FORM: LINE NUMBER ON FEDERAL FORM	
	EMS NOT DEDUCTIBLE	ADD		ITEMS NOT TAXABLE	DEDUCT
a. C (S	APITAL LOSSES SEC 1221 AND 1231 INCLUDED)\$		i.	CAPITAL GAINS\$	
	AXES (On or measured by net income)\$		j.	INTANGIBLE INCOME	
c. G	UARANTEED PAYMENTS (To partners.			(Federally reported intangible income such as, but not limited to, interest, dividends,	
	stired partners, members or other owners) \$			patent and copyright income)\$	
d. E N	XPENSES ATTRIBUTABLE TO ON-TAXABLE INCOME (5% of line j)\$		k.	Net profit of a pass-through entity owned directly or indirectly by the taxpayer and included in the	
e. REAL ESTATE INVESTMENT TRUST (REIT'S				taxpayer's federal taxable income unless the net	
	nd RICs – All amounts allowed as a deduction) \$			profit is included in the net profit of an affiliated group in accordance with ORC 718.06 (E)(3)(b) \$	
	WNERS' BENEFITS (Federally deducted mounts paid or accrued to or for Qualified		l.	OTHER (Explain)\$	
S	elf-Employment Retirement Plans, Health			ФТПЕТТ (Ехріану	
	surance Plans and Life Insurance Plans for whers or owner-employees of Non-C				
Č	orporation Entities\$				
	oss incurred by a pass-through entity owned				
	rectly or indirectly by a taxpayer and included the taxpayer's federal taxable income unless				
th	e loss is included in the net profit of an affiliated				
g h. C	roup in accordance with ORC 718.06 (E)(3)(b) \$ THER (Explain)\$		X-3	3. TOTAL DEDUCTIONS (Add lines i-l)\$	
				1. NET ADJUSTED FEDERAL TAXABLE INCOME	
X-2. T	OTAL ADDITIONS (Add lines a-h)\$		(X-	1 plus X-2 minus X-3)\$	page 1, line 1
					page 1, line 1
SCF	EDULE Y BUSINESS APPORTIONMENT FOR	MULA			
				A. LOCATED B. LOCATED IN	C. PERCENTAGE
				EVERYWHERE MASON	(B ÷ A)
STEP				\$ \$	
				\$ \$	%
STEP				\$	
STEP	3. WAGES, SALARIES AND OTHER COMPENSAT	ON PAID (See Sched	ule Y-	1) \$ \$	%
STEP 4. TOTAL PERCENTAGES (Add Percentages from Steps 1-3.)					
STEP		%			
	Percentages Used - Carry to page 1, line 4.)				
SCH	EDULE Y-1 RECONCILIATION TO FORM W-3	(WITHHOLDING RE	CON	ICILIATION)	
TOTAL	WAGES ALLOCATED TO MASON (from Federal F	Return or Apportionm	ent F	ormula in Schedule Y)	\$
TOTAL	WAGES SHOWN ON FORM W-3 (Withholding Re	econciliation) Accoun	t#_		\$
	SE EXPLAIN ANY DIFFERENCE:				
					☐ YES ☐ NO☐ YES ☐ NO
				N?	□ YES □ NO
	S, please provide the name, address and FID of the				
SCH	EDULE Y-2 ALLOWED USAGE OF GROSS L	OSSES FROM 2018-	2022	(Enter result on page 1, line 2.)	
	remaining losses only.			(Line 1990) is a second of page 1, mile Ly	
	,	VEAD 0004 A		VEAD 2000 () TOTAL 0040 0000	
1. YE	AR 2018 \$ + YEAR 2019 \$ + YEAR 2020 \$	+ YEAK 2021 \$.		+ YEAR 2022 \$= TOTAL 2018-2022:	
3. A l	lowed 2018-2022 NOL Deduction = SMALLER A	MOUNT (1) or (2)			3
SCH	EDULE Z PARTNER/OWNER DISTRIBUTIVE	SHARES OF NET IN	сом	E (FOR S-CORPORATIONS AND PARTNERSHIPS)	
PLEAS	SE PROVIDE THE FOLLOWING INFORMATION FO	R EACH PARTNER/	INWC	ER ON A SEPARATE ATTACHMENT:	
	ividual's Name	4) Distributive P			nount
2) Re	sidency (Name of City or Township) tributive Share	5) Other Payme		7) Taxable Pe	